

NOTICE TO NOTEHOLDERS

THIS NOTICE CONTAINS IMPORTANT INFORMATION THAT IS OF INTEREST TO THE REGISTERED AND BENEFICIAL OWNERS OF THE NOTES. IF APPLICABLE, ALL DEPOSITORIES, CUSTODIANS AND OTHER INTERMEDIARIES RECEIVING THIS NOTICE ARE REQUIRED TO EXPEDITE TRANSMISSION HEREOF TO BENEFICIAL OWNERS OF THE NOTES IN A TIMELY MANNER. IF BENEFICIAL OWNERS OF THE NOTES ARE IN ANY DOUBT AS TO THE MATTERS REFERRED TO IN THIS NOTICE, THEY SHOULD CONSULT THEIR STOCKBROKER, LAWYER, ACCOUNTANT OR OTHER PROFESSIONAL ADVISER WITHOUT DELAY.

THIS NOTICE DOES NOT CONSTITUTE OR FORM PART OF, AND SHOULD NOT BE CONSTRUED AS, AN OFFER FOR SALE, EXCHANGE OR SUBSCRIPTION OF, OR A SOLICITATION OF ANY OFFER TO BUY, EXCHANGE OR SUBSCRIBE FOR, ANY SECURITIES OF THE ISSUER OR ANY OTHER ENTITY IN ANY JURISDICTION.

THIS ANNOUNCEMENT MAY CONTAIN INSIDE INFORMATION OR EQUIVALENT UNDER THE LAWS AND REGULATIONS OF APPLICABLE JURISDICTIONS AND CONTAINS NOTICE OF A SIGNIFICANT EVENT FOR THE PURPOSES OF THE EU SECURITISATION REGULATION AS DEFINED BELOW.

If you have recently sold or otherwise transferred your entire holding(s) of Notes referred to below, you should immediately forward this notice (this “**Notice**”) to the purchaser or transferee or to the stockbroker, bank or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

**The Notes listed on Schedule A hereto
(together, the “Notes”)
issued by Wise CLO 2024-2 LTD. (the “Issuer”) as issuer
and Wise CLO 2024-2 LLC (the “Co-Issuer”)**

Terms defined in the indenture, among the Issuer, the Co-Issuer and U.S. Bank Trust Company, National Association (the “**Trustee**”) dated July 11, 2024 constituting the Notes (as may be amended, restated, amended and restated, supplemented or otherwise modified from time to time, the “**Indenture**”) shall have the same meaning when used in this Notice unless the context requires otherwise.

October 17, 2025

To: The Holders of the Notes as described on the attached Schedule A and to the additional addressees (the “Additional Addressees”) listed on Schedule B attached hereto

We refer to the answer prepared by the European Commission and published on 8 August 2025 in response to Question ID 2021_5851 relating to Regulation (EU) No 2017/2402 (the “**EU Securitisation Regulation**”) and the use of conditional sale agreements to season assets by an originator instead of the originator purchasing the assets and then selling the same to a securitisation SPE (the “**Q&A Response**”).

OCIC SLF LLC (f/k/a Blue Owl Credit Income Senior Loan Fund LLC), in its capacity as Retention Holder is aware of the Q&A Response and, whilst it has seasoned assets in connection with the Notes using a conditional sale agreement in line with the market practice prevailing prior to the publication of the Q&A Response, it intends to put in place forward sale arrangements in line with its understanding of market practice in response to the Q&A response pursuant to which (subject to any applicable netting or similar mechanisms) the Retention Holder will purchase assets (whether from the Issuer or a third party) and sell such assets to the Issuer, with such sale to the Issuer conditional on such assets not defaulting during the applicable seasoning period, for the purposes of limb (b) of the definition of “originator” in Article 2(3) of the EU Securitisation Regulation.

This Notice shall be construed in accordance with and governed by the laws of the State of New York applicable to agreements made and to be performed therein.

The delivery of this Notice at any time does not imply that the information in it is correct as at any time subsequent to its date.

For and on behalf

/s/ the **Issuer**

Enquiries:

Wise CLO 2024-2 Ltd.

c/o Walkers Fiduciary Limited

190 Elgin Avenue

George Town

Grand Cayman KY1-9008

Cayman Islands

Email: WalkersBlueOwlCLO@walkersglobal.com

OCIC SLF LLC

399 Park Avenue, 38th Floor

New York, New York, 10022

Email: wise.clo@blueowl.com

Schedule A¹

	CUSIP (144a)	CUSIP (Reg S)	CUSIP (Accredited Investor)	ISIN (144A)	ISIN (Reg S)	ISIN (Accredited Investor)
Class A Notes	97718GAA1	G97281AA0	97718GAB9	US97718GAA13	USG97281AA06	US97718GAB95
Class B Notes	97718GAC7	G97281AB8	97718GAD5	US97718GAC78	USG97281AB88	US97718GAD51
Class C Notes	97718GAG8	G97281AD4	97718GAH6	US97718GAG82	USG97281AD45	US97718GAH65
Subordinated Notes	97718HAA9	G97282AA8	97718HAB7	US97718HAA95	USG97282AA88	US97718HAB78

¹ The CUSIP and ISIN numbers appearing in this notice are included solely for the convenience of the Holders.

Schedule B

Additional Addressees

Trustee

U.S. Bank Trust Company, National Association
214 N Tryon Street,
Charlotte, North Carolina 28202-1078
CN-NC-H26C

Co-Issuer

Wise CLO 2024-2, LLC
c/o Puglisi & Associates
850 Library Avenue, Ste. 204
Newark, Delaware 19711

Collateral Manager

OCIC SLF LLC
399 Park Avenue, 38th Floor
New York, New York 10022